



Letter of Intent

Donor Information

Name(s) _____ Birthdate _____

Address _____ City _____ St _____ Zip _____

Email _____ Phone _____

I/We prefer to be contacted (check one) Email Phone Text Postal mail

Commitment

Today I/We make a/our commitment and will legally formalize it within the next _____ months (12 or less)

Donor Signature _____ Date _____

Organization(s)

Legacy gifts will be placed into an endowment fund at the Jewish Federation by the selected organization(s)

- Beth Chaim Reform Congregation
- Congregation Shir Ami
- Jack M. Barrack Hebrew Academy
- JEVS Human Services
- Jewish Federation of Greater Philadelphia
- KleinLife
- Kosloff Torah Academy
- Lubavich of Bucks County
- Maccabi USA
- Main Line Reform Temple
- Temple Beth Hillel - Beth El
- Temple Beth Zion - Beth Israel
- Temple Sinai
- Other: _____

This commitment does not create a legal obligation and may be modified by the donor(s) at any time

Gift Information — Optional

- Gift in Will or Trust
- Beneficiary of Retirement Plan
- Beneficiary of Life Insurance Policy
- Cash Endowment Gift
- Gift that provides lifetime income
(Charitable Gift Annuity or Charitable Remainder Trust)
- Other: _____

The value of my gift will be \$_____ or ____%

Permission to List Name(s)

To encourage others to make commitments for the future, I/we permit my name(s) to be listed as follows:

I/We wish to remain anonymous at this time

Contact Information

PLEASE COMPLETE AND RETURN THIS FORM TO:

Sonya Aronowitz, Life & Legacy Coordinator, 215.832.0574, legacy@jewishphilly.org