



# Legacy Gift Confirmation



To benefit future generations, I/we affirm that I/we have made the following legal arrangements for my/our gift.

Name(s) \_\_\_\_\_ Birthdate \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ St \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ Phone \_\_\_\_\_

I/We wish to remain anonymous at this time (otherwise public acknowledgment will be listed as above)

**I/We intend for the following organization(s) to benefit from my/our Legacy gift. These gifts will be placed into a permanent endowment fund by the organization(s) selected.**

- Beth Chaim Reform Congregation
- Congregation Shir Ami
- Jack M. Barrack Hebrew Academy
- JEVS Human Services
- Jewish Federation of Greater Philadelphia
- KleinLife
- Kosloff Torah Academy
- Lubavitch of Bucks County
- Maccabi USA
- Main Line Reform Temple
- Temple Beth Hillel - Beth El
- Temple Beth Zion - Beth Israel
- Temple Sinai
- Other: \_\_\_\_\_

**Contacts: Next of kin, Attorney, Financial Advisor, Executor, or Trustee for my/our gift is:**

Name \_\_\_\_\_ Phone or Email \_\_\_\_\_

Name \_\_\_\_\_ Phone or Email \_\_\_\_\_

Name \_\_\_\_\_ Phone or Email \_\_\_\_\_

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

**My/Our commitment is within the following document: (please list amount or percentage)**

- \_\_\_\_\_ Beneficiary of Retirement Plan, Administered by: \_\_\_\_\_
- \_\_\_\_\_ Beneficiary of Life Insurance Policy, Insurance Company: \_\_\_\_\_
- \_\_\_\_\_ Cash Endowment Gift
- \_\_\_\_\_ Donor Advised Fund, Administered by \_\_\_\_\_
- \_\_\_\_\_ Gift in Will or Trust (can be percentage, residual, or specific amount)
- \_\_\_\_\_ Gift that provides lifetime income (Charitable Gift Annuity or Charitable Remainder Trust)
- \_\_\_\_\_ Gift that provides income to heirs (Charitable Gift Annuity or Charitable Lead or Remainder Trust)
- \_\_\_\_\_ Real estate, Personal property, Securities, Specialty asset, Business Interest
- \_\_\_\_\_ Other: \_\_\_\_\_

**PLEASE COMPLETE AND RETURN THIS FORM TO:**

Sonya Aronowitz, Life & Legacy Coordinator, 215.832.0574, [legacy@jewishphilly.org](mailto:legacy@jewishphilly.org)